

Georgia Wine Bar Portfolio

Bars & Nightlife

Georgia

Est. 2020



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DEAL HIGHLIGHTS

ASKING PRICE

900K

REVENUE

\$1.4M

FY 2025

SDE

300K

FY 2025

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ABOUT THIS BUSINESS

Wine bar portfolio serving customers in Georgia. The locations offer wine, charcuterie and social gathering spaces, with opportunities to grow private events. Real estate is excluded from the proposed sale.

INVESTMENT HIGHLIGHTS

Multiple operating locations with complementary food and beverage offerings. Opportunities to build event revenue and local partnerships.

GROWTH OPPORTUNITIES

Expand private events, strengthen local partnerships and develop complementary food offerings.

SELLER-REPORTED FINANCIAL HISTORY

PERIOD	REVENUE	SDE	EBITDA
2025	\$1,350,000	\$300,000	\$280,000
2026 YTD through August Year to date	\$945,000	\$210,000	\$196,000

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