

South Florida HVAC

HVAC Florida Est. 2012



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DEAL HIGHLIGHTS

ASKING PRICE	REVENUE	SDE
6M	9M	\$800K
	FY 2025	FY 2025

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ABOUT THIS BUSINESS

Independent HVAC service and installation business serving residential and commercial customers in South Florida. The business combines repair and replacement work with ongoing maintenance services.

INVESTMENT HIGHLIGHTS

Essential heating and cooling services with multiple revenue streams. Maintenance plans offer opportunities for repeat customer relationships.

GROWTH OPPORTUNITIES

Expand maintenance memberships, add commercial service accounts and improve dispatch efficiency.

SELLER-REPORTED FINANCIAL HISTORY

PERIOD	REVENUE	SDE	EBITDA
2025	\$3,900,000	\$800,000	\$650,000
2024	\$2,900,000	\$580,000	\$450,000
2023	\$2,400,000	\$450,000	\$350,000
2026 YTD through August Year to date	\$3,000,000	\$640,000	\$520,000

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